

Annexure-3

Name of the Corporate Debtor: BKM Industries Limited ; Date of Commencement of CIRP: 30th December 2020; List of Creditors as on: 11th November, 2021

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of Creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest (Rs. in crores)	Amount covered by guarantee	Whether related party ?	% voting share in CoC						
1	State Bank of India	AAACS8577K	13.01.2021	462,913,376	462,913,376	Secured	464,225,424	705,000,000	No	30.11%	-	-	-	-	-	
2	Assets Care & Reconstruction Enterprise Limited	AAECA3175B	26.02.2021	242,683,117	242,683,117	Secured	99,800,000	-	No	15.79%	-	-	-	-	-	Loan account has been assigned from Indiabulls Asset Reconstruction Co. Ltd to Assets Care & Reconstruction Enterprise Limited vide an assignment agreement dated 26.04.2021.
3	Indian Bank/Allahabad Bank	AACCA8464F	20.01.2021	291,340,013	288,603,525	Secured	201,500,000	-	No	18.77%	-	-	2,736,488	-	-	
4	ICICI Bank	L65190GJ1994PLC021012	14.01.2021	155,273,428	155,273,428	Secured	272,776,271	25,000,000	No	10.10%	-	-	-	-	-	
5	IDBI Bank	L65190MH2004GO1148838	11.01.2021	141,532,787	141,532,787	Secured	158,659,322	-	No	9.21%	-	-	-	-	-	
6	Bank of Baroda	AAACB1534F	14.01.2021	75,457,203	75,457,203	Secured	83,700,000	-	No	4.91%	-	-	-	-	-	
Total				1,369,199,924	1,366,463,436		1,280,661,017	730,000,000		88.89%	-	-	2,736,488	-	-	